



# Tube CHINA

ufi  
Approved  
Event

THE 10<sup>TH</sup> ALL CHINA - INTERNATIONAL  
TUBE & PIPE INDUSTRY TRADE FAIR  
第十届中国国际管材展览会

**2023. 6. 14-16**

上海新国际博览中心  
Shanghai New International Expo Centre

同期举办  
Co-located with



Metallurgy China

第二十一届中国国际冶金工业展览会  
Metallurgy China 2023

加入中国一流展会，共话管材行业发展新时代  
Join the best: Explore a New Era in the Development  
of Tube & Pipe Industry

[www.tubechina.net](http://www.tubechina.net)

## Organisers 主办单位



中国国际贸易促进委员会冶金行业分会  
冶金工业国际交流合作中心  
Metallurgical Council of the China Council  
for the Promotion of International Trade  
Metallurgical Center for International  
Exchange and Cooperation



杜塞尔多夫展览(上海)有限公司  
Messe Düsseldorf (Shanghai) Co., Ltd.

## In cooperation with 全球合作



杜塞尔多夫展览集团公司  
Messe Düsseldorf GmbH

Tube 主办方  
Organiser of Tube



## International supporter 国际支持单位



国际管材协会  
International Tube Association

## Domestic supporters 国内支持单位

- 中国钢铁工业协会  
China Iron & Steel Association (CISA)
- 中国有色金属工业协会  
China Nonferrous Metals Industry Association (CNIA)
- 中国钢结构协会钢管分会  
Steel Tube Council of the China Steel Construction Society

- 中国钢结构协会冷弯型钢分会  
China Rolling-Forming Steel Association
- 中国特殊钢企业协会不锈钢分会  
The Stainless Steel Council of CSSEA

## 中国:钢管生产大国 CHINA: A MAJOR PRODUCER OF STEEL PIPES

2019年我国钢管产量**8417.6**万吨,其中焊管产量**5619.2**万吨,无缝管产量**2798.4**万吨。2019年钢管表观消费量**7619.18**万吨,其中焊管表观消费量**7619.18**万吨,无缝管表观消费量**2377.24**万吨;我国钢管行业进入深化结构调整、转型升级、环保生产、提质增效时期

In 2019, China's steel pipe output was **84.176** million tons, of which **56.192** million tons were welded pipes and **27.984** million tons were seamless pipes. The apparent consumption of steel pipes in 2019 was **76.191** million tons, of which **76.191** million tons were welded pipes and **23.772** million tons were seamless pipes. China's steel pipe industry has entered a period of in-depth structural adjustments and is undergoing transformations and upgradation towards environmentally friendly production, and quality and efficiency improvement.

## 下游行业需求平稳孕育无限商机 DOWNSTREAM INDUSTRY DEMAND STEADILY NURTURES UNLIMITED BUSINESS OPPORTUNITIES

近年来钢管主要下游行业只有汽车产量略有下降;而**天然气、原油、原油加工、管网建设、页岩气、发电量、房地产、煤炭、煤层气、机械制造**等钢管主要下游均有不同的增长;这将给钢管行业带来利好,也为钢管行业2020年之后平稳运行提供了保证。

In recent years, major industries such as natural gas, crude oil and processing, pipeline network construction, shale gas, power generation, real estate, coal, coalbed methane, and machinery manufacturing have shown growth at different levels. This will bring huge benefits to the steel pipe industry and also provide a guarantee for the smooth operation of the steel pipe industry after 2020.

### 智能制造 Smart Manufacturing



智能制造是我国制造业转型升级的突破口,预计2025年我国智能制造市场规模将超**55000**亿元,2026-2035年将进入我国智能制造业的高速发展期,而2036-2050年,中国制造业将完成3.0到4.0的重大转化。

It is estimated that China's smart manufacturing market will exceed **5.5** trillion yuan in 2025 and will enter a period of rapid development in the country's smart manufacturing industry from 2026 to 2035. Meanwhile, China's manufacturing industry will complete the major transformation from industry 3.0 to 4.0.

### 原油加工 Crude Oil Processing



2020年我国原油加工量产量达**67440.8**万吨,同比增长**3%**。据IEA的石油市场报告称,2024年前,中国将成为全球炼油能力最大的国家。

In 2020, China's crude oil processing output reached **674.408** million tons, a year-on-year increase of **3%**. According to the IEA's oil market report, China will become the country with the largest oil refining capacity in the world by 2024.

### 管网建设 Pipeline Network Construction



2020年,中国新建成油气管道里程约**5081**千米,油气管道总里程累计达到**14.4**万千米。2020-2030年是中国能源消费与碳排放达峰阶段,据预计,到2030年天然气需求量将达到**5260**亿立方米,到2035年左右需求将达到峰值**6500**亿立方米。这将加快油气管网等基础设施的建设。

In 2020, China's newly built oil and gas pipelines had a mileage of approximately **5,081** kilometers, and the total mileage of oil and gas pipelines reached **144,000** kilometers. China's energy consumption and carbon emissions are scheduled to peak during 2020-2030 period. It is estimated that natural gas demand will reach **526** billion cubic meters by 2030 and **650** billion cubic meters by 2035. This will speed up the construction of infrastructure such as oil and gas pipeline networks.

### 建筑工程 Construction



2020年全国装配式建筑市场规模达**6982**亿元,预计到2025年市场规模将翻倍达到**14389**亿元,全国装配式建筑占新建建筑的比例将达**30%**。

In 2020, the national prefabricated construction market reached **698.2** billion yuan. It is expected that the market size will double to **1.4389** billion yuan by 2025. Prefabricated buildings will account for **30%** of new buildings nationally.

### 煤炭行业 Coal Industry



2021上半年,煤炭行业经济形势总体稳中向好,规模以上煤炭企业资产合计**58820.8**亿元,同比增长**6.3%**。未来消费量将维持在**12-15**亿吨/年左右,我国经济社会发展仍将离不开煤炭。

In the first half of 2021, the overall economic situation of the coal industry was stable and improving. The assets of coal enterprises above designated size totaled **5882.08** billion yuan, a year-on-year increase of **6.3%**. In the future, consumption will remain at around **1.2 to 1.5** billion tons per year, and China's economic and social development will still be inseparable from coal.

## Tube China全面升级, 赋能行业全新内涵 TUBE CHINA IS NOW UPGRADED, EMPOWERING THE INDUSTRY WITH NEW CONNOTATIONS

历经20年的积淀, Tube China不仅成为了亚洲领先的管材、管道行业展览会, 也是行业的前驱者。主办方杜塞尔多夫展览(上海)有限公司和中国国际贸易促进委员会冶金行业分会将发挥各自优势, 推进管材制造技术创新、节能环保、绿色化和智能化转型, 提供全新升级的贸易交流平台, 聚焦行业热点, 以专业的视角呈现行业最新的产品、可交易技术及解决方案。

2023年展会预计将聚集**46,000**名专业买家(同期举办的wire China), 在寻求创新产品和技术的同时, 与您共话行业发展新机遇。

After 20 years, Tube China has not only become Asia's leading tube and pipe industry exhibition, but also a pioneer in the industry. The organizers Messe Düsseldorf (Shanghai) Co., Ltd. and MC-CCPIT will leverage their respective advantages to promote technological innovation, green and intelligent transformation, focus on industry trending topics and provide a brand-new upgraded trade platform to present the state-of-the-art products, technologies and solutions.

Tube China 2023 is expected to gather **46,000** professional buyers (including the concurrent event wire China). Reserve your space to explore more new business opportunities.

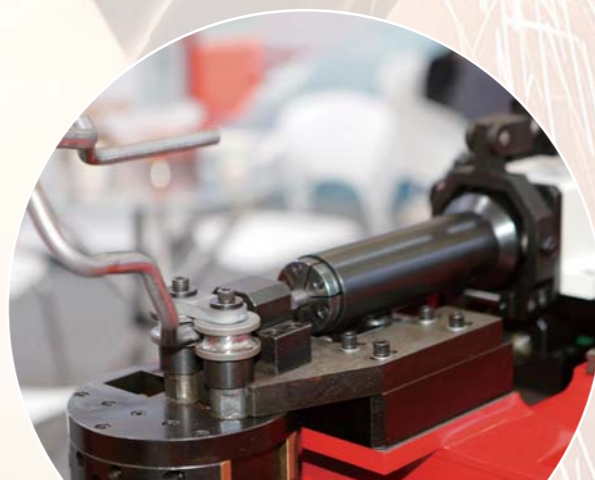
## 展品类别进一步扩充, 全面连接上下游产业 Product Categories are Further Expanded, Fully Connecting Upstream and Downstream Industries

- 原材料、管材及配件
- 管材制造设备
- 热处理加工工艺及设备
- 改造与复原设备
- 锯切及激光切割工艺和设备
- 加工工具及辅助设备
- 测控技术
- 检测技术
- 专业领域
- 管材贸易服务
- 管道和石油专用管材
- 型材和机械
- 塑料管及复合管
- 其他相关行业

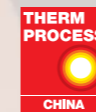
- Raw Materials / Tubes / Accessories
- Tube Manufacturing Machinery
- Heat Treatment Processing and Machinery
- Rebuilt / Reconditioned Machinery
- Sawing and Laser Cutting Machinery
- Process Technology tools / Auxiliaries
- Measuring / Control Technology
- Testing Engineering
- Specialist Areas
- Trading / Stockists of Tubes
- Pipeline / OCTG Technology
- Profiles / Machinery
- Plastic Tube and Compound Pipe
- Others

升级

UPGRADED



## 同期举办两大细分领域展览会 TWO SEGMENTED EXHIBITIONS WILL BE COLLOCATED



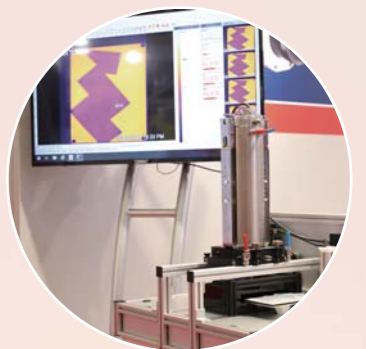
### 中国热处理加工技术展览会 THERMPROCESS China

中国热处理加工技术展览会源自于Tube China 2020的热处理专区, 同期举办热处理加工技术展览会旨在能够为更多全球热处理系统及设备的供应商提供完善的交流展示平台, 使金属和管材加工的相关产品和技术能够得到进一步的衍生。

THERMPROCESS China originated from the THERMPROCESS China Pavilion in Tube China 2020. Holding THERMPROCESS China at the same time aims to provide a solid communication bridge for heat treatment system and equipment suppliers from all over the world. The metal and tube processing related products and technologies can be further derived and connect more dots of the entire industry chain.

- 工业炉、热处理设备及热处理工艺
- 元件、设备和其他配套材料
  - 控制与自动化
  - 加热元件和材料
  - 隔热及耐火材料
  - 工业气体制造
  - 测量仪器及元件
  - 检测技术
- 零部件清洗设备
- 咨询、设计、服务及工程

- Industrial Furnaces, Industrial Heat Treatment Plants and Thermal Processes
- Components, Equipment and Other Suppliers
  - Controlling and Automation
  - Heating Elements and Materials
  - Heat-insulating and Refractory
  - Industrial Gas Generation
  - Measuring Instruments and Components
  - Test Technology
- Parts Cleaning Equipment
- Consulting, Design Service and Engineering



### 中国锯业及激光切割技术展览会 Saw and Laser Cutting China

在上届Tube China锯业专区的基础上, 主办方通过进一步转型升级, 全新创立中国锯业及激光切割技术展览会, 并在以往锯切产品的基础上, 加入了激光切割相关的设备与技术解决方案。

Based on the Saw Expo China Pavilion in Tube China 2020, the organizers have established a new upgraded and transformed concurrent exhibition – Saw and Laser Cutting China and added laser cutting related machinery and technology on the basis of previous sawing product solutions.

- 锯床
- 锯切替代技术
- 锯切工具
- 光整设备
- 去毛刺设备
- 激光切割设备
- 锯切技术
- 配件及耗材
- 辅助设备及系统
- 锯切服务
- 锯加工厂
- 二手锯业设备

- Sawing Machines
- Alternative Separation Technology
- Sawing Tools
- Trowal Systems
- Deburring Machines
- Laser Cutting Machines
- Sawing Technology
- Accessories and Consumables
- Peripheral Machines and Systems
- Sawing Service
- Sawmills
- Used Sawing Machines



## 行业巨擘齐聚一堂 INDUSTRY GIANTS GATHER TOGETHER

### 上届回顾 Review of Tube China 2020

作为2020年全球首个举办的国际管材专业展览会，第九届国际管材展览会 (Tube China) 在后疫情时代向业内同仁递交了一份满意的答卷。伴随着加速释放的市场热情，行业商贸交流需求不断升级！

As the world's first professional international tube exhibition to be held in 2020, the 9<sup>th</sup> Tube China provided a satisfactory answer to peers in the industry in the post-pandemic period. With the rise in market enthusiasm, the business demands in the industry is constantly escalating!



#### 展商评语 Exhibitor Testimonials



\*数据来源于 Data source: Tube China 2020

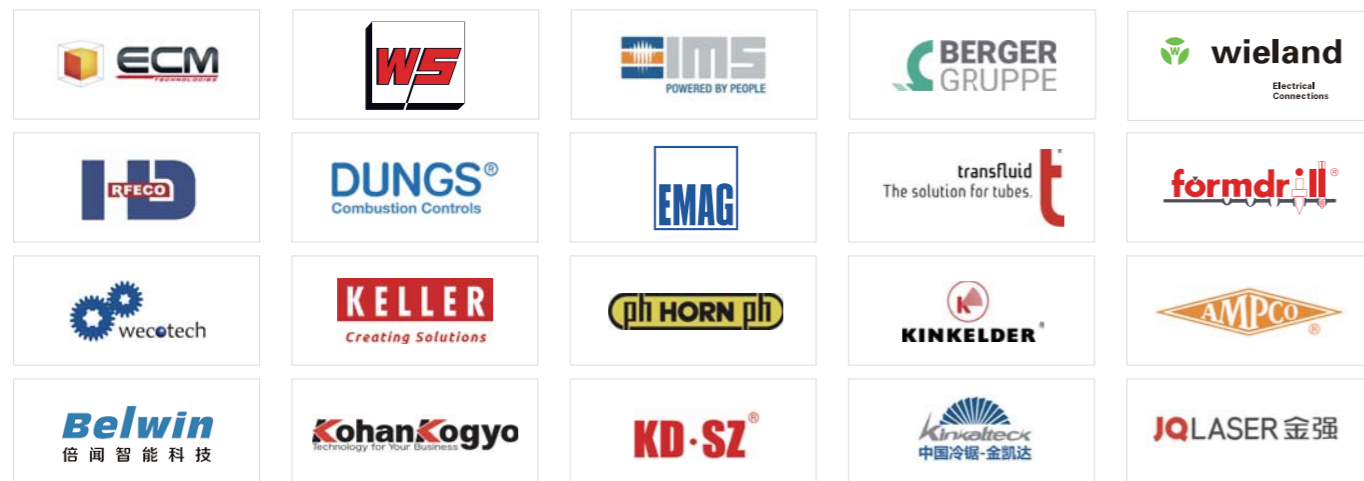
青山钢管已连续8次参加 Tube China了。在这里不仅可以展示我们的产品、发展情况、更有助于提升品牌形象。

Tsingshan Steel Pipe has participated in Tube China for 8 times in a row. Not only can we showcase our company's products and development, but also help enhance our brand image.

张路遥 先生 Mr. Zhang Luyao  
浙江青山钢管有限公司, 董事长  
President, Zhejiang Tsingshan  
Steel Pipe Co., Ltd.

\*反馈来自 Tube China 2020 / Feedback collected from Tube China 2020

### 上届行业翘楚一览 Tube China 2020 Leading Brands



以上仅为部分上届展商, 排名不分先后 / Only part of the exhibitors listed above, ranking in random.

## 专业买家纷至沓来 PROFESSIONAL BUYERS COME IN FLOCKS



\*数据来源于 Data source: Tube China 2020



#### 观众评语 Visitor Testimonials

### 观众所属行业 Visitors are from Following Industries

- 管材行业
- 钢铁和有色金属工业
- 汽车行业
- 电机电气行业
- 建筑行业
- 化工行业
- 石油、天然气工业
- 检测设备和技术
- 电子行业
- 能源行业
- 航天航空工程
- 其他应用行业
- Tube Industry
- Iron Steel / Non-ferrous Metal Industry
- Automotive Supply Industry
- Electrical Industry
- Construction Industry
- Chemical Industry
- Oil / Gas Industry
- Instrumentation Testing & Measuring
- Electronic Industry
- Energy / Water Supply Industry
- Aerospace Engineering
- Others

我司是印度精密管的首选供应商之一。展会期间, 我找到了合适的高科技设备生产商, 我们还将计划与若干中国优质的不锈钢和其他类型钢材的供应商谋求合作。

Our company is one of the most preferred suppliers of precision tubes in India. I found some machinery with high technology which I can introduce to my company. We also look for some cooperation opportunities with the stainless steel and other types of steel suppliers in China.

Mr. Shiyam Sundar 先生  
Tube Investment of India, 出口销售经理,  
Export Sales Manager,  
Tube Investment of India

\*反馈来自 Tube China 2020 / Feedback collected from Tube China 2020

### 上届优质买家一览 Tube China 2020 Well-known Buyers



以上仅为部分上届买家, 排名不分先后 / Only part of the buyers are listed above, ranking in random.

## 同期活动聚焦创新技术和行业热点 CONCURRENT EVENTS FOCUSING ON TECHNOLOGY INNOVATIONS AND INDUSTRY HOT TOPICS

Tube China 2022同期将举办多场新技术发布会、新产品推介会、以及专题研讨会等。届时行业翘楚和技术专家将汇聚一堂，与观众共同探讨管材生产加工的最新技术、行业发展的痛点及热点。

Several new technology and product presentations, and industry seminars during Tube China 2022. Industry pioneers and technical experts will share latest technologies and discuss trending topics on tube production and processing with the visitors.

## 上届活动回顾 Tube China 2020 Events Review

### 浙江松阳不锈钢产业项目(上海)推介会暨产品产销对接会 Zhejiang Songyang Stainless Steel Industry Project (Shanghai) Promotion and Product Matchmaking Meeting

浙江省松阳县是全国的不锈钢产业集群地,在经过数十年的努力发展,产业链不断完善和丰富。松阳县政府借助Tube China这一行业贸易平台,于2020年展会现场举办了产品对接会,让更多的业内人士有机会接触到高端的不锈钢产品。

ZSongyang County, Zhejiang Province is a cluster of stainless-steel industries across the country. After decades of hard work, the industry chain has constantly improved and enriched. The Songyang County Government held a product matchmaking meeting during Tube China 2020, allowing more people in the industry to have access to high-end stainless-steel products.



### 中国管材热处理及工业炉产业与热工技术发展高峰论坛 Thermprocess, Industrial Furnace & Thermal Technology Summit 2020

为抢抓新一轮科技革命和产业变革的重大历史机遇,在Tube China 2020现场,多名来自高校的学术专家和知名企业代表纷纷参与此论坛,与观众共同探讨管材热处理及工业炉加工的技术革新和行业发展趋势。

In order to seize major opportunities from the latest scientific and technological revolution and industrial transformation, a number of academic experts from universities and representatives of well-known enterprises participated in this forum at Tube China 2020, to discuss with the audiences about the innovation and industry trends of technology in tube heat treatment and industrial furnace processing.



## 完备的参展方案 SERVICE TO SUPPORT YOUR SUCCESS

### 光地方案 Raw Space

18平方米起租  
from 18sqm

提供更大的设计空间, 最大程度展现公司品牌形象。  
Empty exhibition space provided, giving you the freedom to design and construct your company booth to stand out among others.

### 升级标摊方案 Upgraded Shell Scheme

9平方米起租  
from 9sqm

集美观造型、环保品质、实用功能于一身, 性价比之王。  
Fully furnished booth, taking brand image, environmentally friendly quality, and functionality into consideration. Most cost-effective choice.

### 普通标摊方案 Standard Shell Scheme

9平方米起租  
from 9sqm

提供全套基本设施, 拎包参展更便捷。  
Full set of basic facilities are provided, making it more convenient for you.



## 展馆平面图 FLOOR PLAN



### Tube

W4  
Tube China  
管材展

同期举行  
Co-located with

Metallurgy China

W5  
Metallurgy China 2023  
第二十一届中国国际冶金工业展览会

## 丰富的宣传渠道, 助您获得更多流量 VARIOUS ADVERTISING TOOLS HELP YOU GET MORE EXPOSURE

为达到更多的宣传效益, 接触更多的潜在买家, 主办方提供**展商与展品名单**, 为全球买家不断优化寻找供应商及产品的功能, 促成高效的供需对接。

In order to help you achieve better promotion results and reach more potential buyers, the organizers provide **exhibitor and product list**, and continuously optimize the supply and demand search functions for global buyers.

与**70余家**优质的中外管材行业媒体合作, 创新宣传。2020疫情期间首次推出VR云展, 让展会的宣传效益触及展馆以外的全球买家, 突破地域限制。

Cooperate with **more than 70 high-quality domestic and overseas tube industry media** to promote the event in innovative ways. During the pandemic in 2020, the VR exhibition was launched for the first time, allowing the promotion of the exhibition to reach global buyers outside the exhibition hall, breaking through the geographical restrictions.

按照参展商需要量身定制推广服务(现场广告、特色赞助、同期活动合作、线上推广、印刷媒体等), 提供优质高效的宣传工具, 让参展商随时随地和全球潜在买家联系。

Customized advertising services, high-quality and efficient tools such as **on-site advertising, featured sponsorship, collocated event cooperation, online promotion, print media, etc.** are provided according to exhibitors' needs, allowing exhibitors to contact potential buyers around the world anytime, anywhere.



# 加入我们, 即刻锁定您的展位! EXHIBIT WITH US REGISTRATION IS OPEN NOW



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tubetradeair



wire & Tube China

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